



2026 – 2027 Verification Worksheet Dependent V5 (Aggregate)

Student Financial Aid &
Scholarships
P. O. Box 629
Grambling, LA 71245
Fax: 318-274-3358
www.gram.edu

This form MUST be submitted in person or by mail with ORIGINAL signatures

Your 2026–2027 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. You must complete and sign this worksheet, attach any required documents, and submit the to the Financial Aid Office. We may ask for additional information. If you have questions about verification, contact your Financial Aid Administrator as soon as possible so that your financial aid will not be delayed.

A. Student’s Information

_____	_____	_____	_____
(Student’s Last Name)	(Student’s First Name)	(M.I.)	
_____	_____	_____	_____
(Student’s Date of Birth)	(Student’s G-Number)		
_____	_____	_____	_____
(Student’s Home Address (include apt. #))	(City)	(State)	(Zip Code)
_____	_____	_____	_____
(Student’s Home Phone Number (include area code))	(Student’s Alternate or Cell Phone Number)		

B. Verification of 2024 Income Information for Parent Tax Filers

A. TAX RETURN FILERS - ***Apply to each parent in the household.*** Complete this section if your parent(s) filed or will file a 2024 Income Tax Return with the IRS.

- 1. The parents **have used** the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2024 IRS income tax return information into the student's FAFSA. *The Grambling State University Financial Aid Office will use the IRS information that was transferred in the verification process.*
- 2. The parents are **unable or choose not to use** the IRS Data Retrieval Tool in FAFSA on the Web, and instead will provide the school with a **2024 IRS Tax Return Transcript(s)**. Signature is not required. *To obtain a 2024 IRS Tax Return Transcript, go to www.irs.gov, under the Tools heading click "Request a Return Transcript" and NOT the "Account Transcript", or call 1-800-908-9946.*
- 3. I am **unable or choose not to use** the IRS Data Retrieval Tool in FAFSA on the Web, and instead will provide the school a signed copy of my 2024 income tax return that was submitted to the IRS.
- 4. The parents are required to file a 2024 IRS income tax return and have been **granted a filing extension** by the IRS. The parents will provide the following documents:
 - a. A signed statement listing the sources of any 2024 income tax and the amount of income from each source;
 - b. A **copy of the IRS’s approval of an extension** beyond the automatic six-month extension for tax year 2024;
 - c. A copy of **IRS Form W-2 for each source of 2024 employment** income received or an equivalent document; **AND**
 - d. If self-employed, the signed statement must indicate the amount of estimated AGI and U.S. income tax paid for tax year 2024.
- 5. The parents **filed an amended** IRS income tax return for tax year 2024. I will provide a **signed copy of the 2024 IRS form 1040X**, “Amended US individual Income Tax Return,” filed with the IRS that include the change(s) made by the IRS, in addition to one of the following:
 - a. Income and tax information from the IRS on an ISIR record with all tax information from the original tax return;
 - b. A **transcript obtained from the IRS** that lists 2024 tax account information of the tax filer(s); or.
 - c. A signed copy of the **2024 IRS Form 1040** and the applicable schedules that were filed with the IRS.
- 6. The parents are a **victim of identity theft** and have been unable to obtain a **2024 IRS Tax Return Transcript** or use the IRS Data Retrieval Tool. The parents will provide the following documents:
 - a. A signed copy of the 2024 Income Tax return and applicable schedules the individual filed with the IRS; **AND**

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- b. An **IRS 4674C letter** (a letter from the IRS acknowledging the identity theft) or a statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft, and the IRS is aware of it.
- 7. Parent(s) are an individual **who filed or will file a 2024 income tax return with the relevant taxing authority of a U.S. territory, commonwealth**, (e.g., Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands), **or with a foreign central government**. Parent(s) will provide a signed copy of the 2024 tax account information issued by the tax authority.

B. NON-TAX RETURN FILERS — Apply to each parent in the household. Complete this section if the parent **will not file** and is **not required** to file a 2024 Income Tax Return with the IRS. **Note: We may require you to provide documentation from the IRS that indicated a 2024 IRS income tax return was not filed with the IRS.** Check the box that applies:

- I (if married, and my spouse) was not employed and had no income earned from work in 2024. **(must complete a 2026-2027 Low Income Form. Form can be found at www.gram.edu/finaid)**
- I (if married, and/or my spouse) was employed in 2024 and have listed below the names of all my employers, and the amount earned from each employer in 2024, whether an IRS W-2 form is provided. **Please attach copies of all 2024 IRS W-2 forms issued by your employers along with a non-filing statement.** If more space is needed, attach a separate page with student's name and G Number at the top

Employer's Name	IRS W-2 Provided?	2024 Amount Earned
<i>ABC's Auto Body Shop (example)</i>	<i>Yes (example)</i>	<i>\$2,000.00 (example)</i>
<i>Total Amount of Income Earned from Work</i>		\$

C. Verification of 2024 Income Information for Student Tax Filers

A. TAX RETURN FILERS - Apply to the student. Complete this section if you filed or will file a 2024 Income Tax Return with the IRS.

- 1. I **have used** the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2024 IRS income tax return information into the student's FAFSA. *The Grambling State University Financial Aid Office will use the IRS information that was transferred in the verification process.*
- 2. I am **unable or choose not to use** the IRS Data Retrieval Tool in FAFSA on the Web, and instead will provide the school with a **2024 IRS Tax Return Transcript(s)**. Signature is not required. *To obtain a 2024 IRS Tax Return Transcript, go to www.irs.gov, under the Tools heading click "Request a Return Transcript" and NOT the "Account Transcript", or call 1-800-908-9946*
- 3. I am **unable or choose not to use** the IRS Data Retrieval Tool in FAFSA on the Web, and instead will provide the school a signed copy of my 2024 income tax return that was submitted to the IRS.
- 4. I am required to file a 2024 IRS income tax return and have been **granted a filing extension** by the IRS. I will provide the following documents:
 - a. A signed statement listing the sources of any 2024 income tax and the amount of income from each source
 - b. **A copy of the IRS's approval of an extension** beyond the automatic six-month extension for tax year 2024;
 - c. A copy of IRS Form **W-2 for each source of 2024 employment income** received or an equivalent document; **AND**
 - d. If self-employed, the signed statement must indicate the amount of estimated AGI and U.S. income tax paid for tax year 2024.
- 5. I **filed an amended** IRS income tax return for tax year 2024. I will provide a **signed copy of the 2024 IRS form 1040X**, "Amended US individual Income Tax Return," filed with the IRS that include the change(s) made by the IRS, in addition to one of the following
 - a. Income and tax information from the IRS on an ISIR record with all tax information from the original tax return;
 - b. A **transcript obtained from the IRS** that lists 2024 tax account information of the tax filer(s); or .
 - c. A **signed copy of the 2024 IRS Form 1040** and the applicable schedules that were filed with the IRS.
- 6. I am a **victim of identity theft** and have been unable to obtain a **2024 IRS Tax Return Transcript** or use the IRS Data Retrieval Tool. I will provide the following documents:
 - a. A **signed copy of the 2024 Income Tax return** and applicable schedules the individual filed with the IRS; **AND**

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- b. An **IRS 4674C letter** (a letter from the IRS acknowledging the identity theft) or a statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft, and the IRS is aware of it.
- 7. I am an individual **who filed or will file a 2024 income tax return with the relevant taxing authority of a U.S. territory, commonwealth**, (e.g., Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Northern Marianas Islands), **or with a foreign central government**. I will provide a signed copy of the 2024 tax account information issued by the tax authority.

B. NON TAX RETURN FILERS — Apply to the student. Complete this section if you **will not file** and is **not required** to file a 2024 Income Tax Return with the IRS. **Note: We may require you to provide documentation from the IRS that indicated a 2024 IRS income tax return was not filed with the IRS.** Check the box that applies:

- I was not employed and had no income earned from work in 2024. **(Must complete a 2026-2027 Low Income Form. Can be found at www.gram.edu/finaid)**
- I was employed in 2024 and have listed below the names of all my employers, and the amount earned from each employer in 2024, whether an IRS W-2 form is provided. **Please attach copies of all 2024 IRS W-2 forms issued by your employers along with a non-filing statement.** *If more space is needed, attach a separate page with students name and G Number at the top.*

Employer's Name	IRS W-2 Provided?	2024 Amount Earned
<i>ABC's Auto Body Shop (example)</i>	<i>Yes (example)</i>	<i>\$2,000.00 (example)</i>
<i>Total Amount of Income Earned from Work</i>		\$

D. Identity (To Be Signed at Grambling State University)

The student must appear in person at Grambling State University to
 (Name of Postsecondary Educational Institution)

verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

Forms of Identification Presented

- Driver's License (unexpired and valid)**
- State Issued ID (unexpired and valid) *No Military Id's**
- Passport (unexpired and valid)**

 Print Student's Name

 Student's G-Number

 Student's Signature

 Date

 Authorized Financial Aid Administrator's Signature

 Date

Student's Name: _____ G#: _____

Identity

(To be Signed in the Presence of a Notary)

NOTE: This section is required ONLY if form is NOT completed in person

If the student is unable to appear in person at **Grambling State University** to verify his or her identity, the student must provide to the institution:

- a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport.

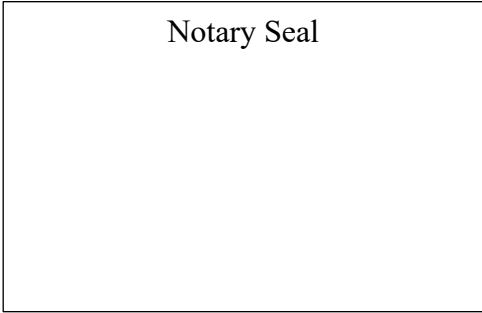
The Notary MUST sign and complete the acknowledgment below AND annotate a copy of the government issued ID presented.

State of _____

City/Country of _____

On _____, before me, _____,
(Date) (Notary's Name)

personally appeared, _____, and proved to me
(Printed name of signer)



on the basis of satisfactory evidence of identification _____
(Type of unexpired government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(Notary Signature)

My commission expires on _____ .
(Date)

E. Certification and Signature

Each person signing below certifies that all of the verification documents submitted with this certification are complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

Print Student's Name

Student's G-Number

Student's Signature

Date

Parent's Signature

Date

Submit this worksheet to the Financial Aid Office at Grambling State University

You should make a copy of this worksheet for your records.