- 1. Click on Work Orders in the menu bar.
- 2. Click Add a New Work Order to open a new work order.
- 3. Enter a short summary of the problem in the Summary field. Your Requestor login links to the system inventory files to retrieve all relative information for the technician. Type a short description of the problem or request in the Summary field. You can add more details (if necessary) in the Description box at the bottom of the form.
- 4. Enter a phone number that the technician can reach you at during business hours.
- 5. Select the Priority, Work Order Type, Sub-Type, and Category from the options in the drop-down lists based on the type of action required. Your installation determines which options are available in these fields.
- 6. Click on ASAP or enter a requested completion date. The level of your service agreement affects the time allotted for resolution.
- 7. Describe the problem or request in more detail in the Description field.
- 8. If you want to include a screen capture, document, or anything else that may help explain your problem, click the Browse button to locate the file that you want to attach.
- 9. Click the Submit button to create a new work order in the system.
- 10. A Request Confirmation displays to confirm receipt of the work order and provide the work order number.